

# Regulation A Disclosure

## Regulation A Disclosure - Post-Qualification

Please note that investors in this offering will be clients of the Issuer and not Dalmore Group, LLC ("Dalmore"), a registered broker-dealer and member FINRA/SIPC. Dalmore's role in the transaction is to facilitate back office and regulatory functions related to the Regulation A transaction, and acts only as the broker-dealer of record for the offering listed. Dalmore is not providing investment advice or recommendations, or legal or tax advice.

## Investment Risk Disclosure

This Regulation A investment is speculative, illiquid, and involves a high degree of risk, including the possible loss of your entire investment. Investors should carefully consider their own financial situation and risk tolerance before participating.

You should consult with your financial advisor, tax advisor, or legal counsel to determine whether any investment is suitable based on your personal financial goals and circumstances.

## SEC Qualification Disclaimer

An offering statement regarding this offering has been filed with the U.S. Securities and Exchange Commission (SEC). The SEC has qualified that offering statement, which means the company may make sales of the securities described in it. However, SEC qualification does not imply SEC approval, nor does it indicate that the SEC has passed upon the merits, accuracy, or completeness of the information contained in the offering statement.

You may access the official offering circular here:

[Insert SEC EDGAR link to your Form 1-A or offering circular]

## Additional Disclaimers

- This material is provided for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities.
- Offers may be made only through an offering circular that is part of the offering statement qualified by the SEC.

## **Regulation A Disclosure**

- Past performance is not indicative of future results.

### **Contact Information**

If you have questions about a specific offering or how Regulation A investments work, please contact our team at [investor@asharex.com](mailto:investor@asharex.com) or consult your financial advisor.